

Virtual Masterclass

10% card payments discount*
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The NHS Budget Holder's Survival Guide

Tuesday 30th May 2023
Friday 22nd September 2023

Virtual Masterclass
Virtual Masterclass



Facilitated by:
David Bailey
Finance Development Consultant and Author

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COURSE OUTLINE

The essential practical introduction to the skills and knowledge budget holders need to have the confidence to benefit their patients, clients and service users by successful use of their budgets.

Do you want to feel confident with your financial reports? Do you want to ask your accountant the right questions about your budget? Do you want to understand the financial rules and your rights? Do you want to be able to relax and enjoy the financial aspects of your budget holder role? Then this masterclass is for you. The programme includes:

- Budgets and budgetary control
- Understanding your financial reports
- The three methods of accounting
- Forecasting your financial position
- How budgets are set
- Your responsibilities... and your rights
- The seven-point plan for interpreting your financial information

The masterclass is highly participative, with individual and group exercises and group discussion. The day is fast-paced, light-hearted and enjoyable, and no unnecessary jargon is used. No finance staff allowed!

WHO SHOULD ATTEND

All current and aspiring budget holders.

KEY LEARNING OBJECTIVES

- List your financial responsibilities.
- Get the best out of your finance department.
- Use a simple step-by-step method to interpret your financial reports.
- Project and forecast future financial problems.
- List reasons for variances from budget.

FACILITATOR

The course is facilitated by David Bailey, an NHS accountant with 37 years' experience in acute, community, mental health and learning disability services. His specialist area is explaining complex financial concepts in ways that clinical staff can easily understand.

David is author of the best-selling book *The NHS Budget Holder's Survival Guide*. His clients have included The King's Fund, the Royal College of Nursing and the NHS Graduate Management Training Scheme. He has successfully trained thousands of NHS staff and is well known as a provocative, lively and entertaining speaker.

VIRTUAL PROGRAMME

09.55am	REGISTRATION
10.00am	Introductions/Aims of the day
10.20am	Understanding budgets
11.00am	COMFORT BREAK
11.15am	Interpreting financial reports
1.00pm	LUNCH BREAK
2.00pm	Budget setting and rights and responsibilities
3.15pm	COMFORT BREAK
3.30pm	A case study in budgetary control
4.30pm	CLOSE

The outline and timings are a guide for the facilitator rather than a rigid timetable

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Download

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Venue

This is a virtual masterclass, with private login details to further online resources and interactive content. Log in details will be sent one week before the event.

Date

Tuesday 30th May 2023

Friday 22nd September 2023

Virtual Fee

£295 + VAT (£354.00) for NHS, Social care, private healthcare organisations and universities.

* Card Discount

10% discount when you book via credit or debit card. This offer is exclusive to card bookings and cannot be used in conjunction with any other Healthcare Conferences UK offer.

** Group Rates

A discount of 15% is available to all but the first delegate from the same organisation, booked at the same time, for the same conference.

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Confirmation of Booking

All bookings will be confirmed by email, unless stated otherwise. Please contact us if you have not received confirmation 7-10 days after submitting your booking.

Credits

CPD Certified.



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